

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Shangha	ai Industrial Urban	Developmen	t Group Limited
Date Submitted	04/12/20	)18		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00563</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mont	h .	10,000,000,000	HK\$0.04	HK\$400,000,000.00
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mont	h	N/A	N/A	N/A

Stock code : N/A Descrip	otion:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code : N/A Descrip	No. of other classes of shares	(State currency)	capital (State currency)

currency):

HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,810,973,189	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,810,973,189	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$2.98 (12/12/2002) Ordinary shares Nil Nil Nil 27,750,000 Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A ( / / shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed	I			
					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Manainal valua			month	pursuant
	Currency	Nominal value at close of	Exercised	Nominal value	pursuant thereto	thereto as at close of the
Description of warrants	of nominal	preceding	during the		เมอเอเง	month
(Date of expiry - dd/mm/yyyy)	value	month	month	month		11.0.1
1. N/A		- <u> </u>		- <u> </u>		
( / / )						
Stock code (if listed)						
Class of shares			•			
the above (Alexa)						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2. N/A						
				<u> </u>		_
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date						
(if applicable)	1 1 1	<b>\</b>				
(dd/mm/yyyy)	( / /		-			
3. N/A						
						ļ
				<del></del> ,		_
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price		-	•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	•	Total	B. (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A		_
				Other class) N/A		_
				· <u></u>		_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	  					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			ce shares) N/A		- -
			(O	ther class) N/A	<u>.</u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
•			
	shares (Note 1)		
	Situated (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(Other class)	14/74	
1			

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,			
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
		At	State	issuable (Note 1)  Issue and allotment	( / /	)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
							_	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(uu/iiiii/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other At State (Please specify) price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share	o Nil	
		(Preference share	· <del></del>	
		(Other class	· ———	
_	stel ingresses //deersess) in andinomy shows a discount	ring the month (i.e. Tatal of A to T)	(4) NI:I	
10	otal increase / (decrease) in ordinary shares du	,	(1) Nil	
_			(2) N/A	
	otal increase / (decrease) in preference shares	,	N/A	
	otal increase / (decrease) in other classes of sh	`	· ·	
,	These figures should be the same as the releval apital").)	nt figures under II above ("Move ment	s in Issued Sh	are

Remarks (if any):	
N/A	
	<del></del> -
	<del></del> -
	-
Submitted by: Tricor Secretaries Limited	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary or other duty authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.