

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shanghai Industrial Urban Development Group Limited

Date Submitted 02/05/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00563</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                                | <u>10,000,000,000</u>     | <u>HK\$0.04</u>                  | <u>HK\$400,000,000.00</u>                       |
| Increase/(decrease)  | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month                                      | <u>10,000,000,000</u>     | <u>HK\$0.04</u>                  | <u>HK\$400,000,000.00</u>                       |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                                | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)  | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month                                      | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |   |   |  |
|-------------------------------------|---|---|--|
| Stock code :                        | <u>    N/A    </u>                              | Description :                                     | <u>    N/A    </u>   |
|                                     | <u>    No. of<br/>preference<br/>shares    </u> | <u>    Par value<br/>(State<br/>currency)    </u> | <u>    Authorised share<br/>capital<br/>(State currency)    </u> |
| Balance at close of preceding month | <u>    N/A    </u>                              | <u>    N/A    </u>                                | <u>    N/A    </u>   |
| Increase/(decrease)                 | <u>    N/A    </u>                              | <u>    N/A    </u>                                | <u>    N/A    </u>   |
| Balance at close of the month       | <u>    N/A    </u>                              | <u>    N/A    </u>                                | <u>    N/A    </u>   |

## 3. Other Classes of Shares

|                                     |   |   |  |
|-------------------------------------|---|---|--|
| Stock code :                        | <u>    N/A    </u>                                    | Description :                                     | <u>    N/A    </u>   |
|                                     | <u>    No. of other<br/>classes of<br/>shares    </u> | <u>    Par value<br/>(State<br/>currency)    </u> | <u>    Authorised share<br/>capital<br/>(State currency)    </u> |
| Balance at close of preceding month | <u>    N/A    </u>                                    | <u>    N/A    </u>                                | <u>    N/A    </u>   |
| Increase/(decrease)                 | <u>    N/A    </u>                                    | <u>    N/A    </u>                                | <u>    N/A    </u>   |
| Balance at close of the month       | <u>    N/A    </u>                                    | <u>    N/A    </u>                                | <u>    N/A    </u>   |

Total authorised share capital at the end of the month (State currency):

    HK\$400,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month   | 4,811,273,189                 | N/A | N/A                        | N/A                               |
| Increase/ (decrease) during the month | Nil                           | N/A | N/A                        | N/A                               |
| Balance at close of the month         | 4,811,273,189                 | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Exercise Price:   |                           |           |           |        |  |   |
| HK\$2.98   |                           |           |           |        |  |   |
| (12/12/2002)   |                           |           |           |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil       | Nil    | Nil  | 41,750,000  |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        |  | Nil   |
| (Preference shares)  |                           |           |           |        |  | N/A   |
| (Other class)  |                           |           |           |        |  | N/A   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        |  | Nil   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B. (Ordinary shares) Nil<br>(Preference shares) N/A<br>(Other class) N/A  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____         |                                |                                    |                            |  |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |  |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) Nil _____<br>(Preference shares) N/A _____<br>(Other class) N/A _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)  |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)  |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)  |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | Nil<br>N/A<br>N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                        |
|-----------------|------------|----------------------|---|--|---|------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>        </u><br>N/A  | <u>        </u><br>N/A |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>        </u><br>N/A  | <u>        </u><br>N/A |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>        </u><br>N/A  | <u>        </u><br>N/A |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>        </u><br>N/A  | <u>        </u><br>N/A |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------------|----------------------|--|---|-----|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |
| 6.            | Repurchase of shares |                  |                      | Class of shares _____<br>repurchased (Note 1)<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A   | N/A |
| 7.            | Redemption of shares |                  |                      | Class of shares _____<br>redeemed (Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A   | N/A |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |



| Type of Issue  |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|----------------------|--|--|---|
| 9. Capital reorganisation  |            |                      | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| 10. Other (Please specify)   | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) Nil<br>(Preference shares) N/A<br>(Other class) N/A |            |                      |  |  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*