



NEO-CHINA LAND GROUP (HOLDINGS) LIMITED
中新地產集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 563)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Neo-China Land Group (Holdings) Limited (the “Company”) of 22 August 2008 with respect to the final results of the Company and its subsidiaries (the “Group”) for the year ended 30 April 2008

It was stated in the paragraph headed “Payment of Dividends” that “the Board recommended a payment of final dividend of HK14.0 cents per share payable on 22 August 2008 to those shareholders whose names are shown in the register of members of the Company on 12 September 2008”. The Company would like to clarify that pursuant to a resolution passed by the Board in a meeting held on 22 August 2008, it was resolved that the payment of a final dividend of HK14.0 cents per share payable to those Shareholders whose names are shown in the register of members of the Company on 12 September 2008 be recommended for approval by Shareholders at the forthcoming annual general meeting to be held on 19 September 2008.

By Order of the Board of
Neo-China Land Group (Holdings) Limited

Li Song Xiao

Chairman

Hong Kong, 26 August 2008

As at the date of this announcement, Mr. Li Song Xiao, Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun, Ms. Liu Yan, Ms. Bao Jing Tao, Mr. Jia Bo Wei, Mr. Lu Zhao Qun and Mr. Lam Kwan Sing are the executive directors of the Company, Mr. Lai Leong is the non-executive director of the Company and Ms. Nie Mei Sheng, Mr. Zhang Qing Lin, Mr. Gao Ling and Mr. Lai Man Leung are independent non-executive directors of the Company.