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## **NEO-CHINA LAND GROUP (HOLDINGS) LIMITED**

**中新地產集團(控股)有限公司\***

(the “Company”)

*(incorporated in Bermuda with limited liability)*

**(Shares – Stock Code: 563; Convertible bonds due 2011 – Stock Code: 2528)**

### **ADDITIONAL INFORMATION WITH RESPECT TO THE ANNOUNCEMENT ON 7 JANUARY 2010**

Reference is made to the announcement (the “**Announcement**”) of Neo-China Land Group (Holdings) Limited (the “**Company**”) dated 7 January 2010 in relation to the acquisition of the remaining 10% of the issued share capital of 中歐城開有限公司 (Zhongou Chengkai Company Limited\*). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

#### **THE PROJECT COMPANY**

The Project Company, which was incorporated on 7 April 2006 as a company with limited liability in the PRC with a registered capital of RMB100,000,000 (equivalent to approximately HK\$113,600,000) which has been fully paid up. The original cost of the 10% equity interest held by the Vendor in the Project Company was RMB10,000,000 (equivalent to approximately HK\$11,360,000).

*Sums expressed in RMB in this announcement have been translated into HK\$ at the rate of RMB1 = HK\$1.1361.*

By order of the Board  
**NEO-CHINA LAND GROUP (HOLDINGS) LIMITED**  
**Liu Yi**  
*Chairman*

Hong Kong, 8 January 2010

\* *for identification purposes only*

*As at the date hereof, the Board comprises Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun, Ms. Liu Yan, Mr. Jia Bo Wei, Ms. Bao Jing Tao and Mr. Lam Kwan Sing as executive Directors; Mr. Lai Leong as non-executive Director and Ms. Nie Mei Sheng, Mr. Zhang Qing Lin and Mr. Gao Ling as independent non-executive Directors.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts relating to the Group not contained in this announcement the omission of which would make any statement in this announcement misleading.*