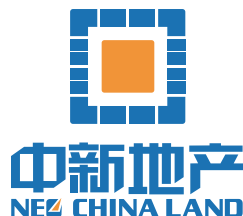


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NEO-CHINA LAND GROUP (HOLDINGS) LIMITED
中新地產集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Shares — Stock Code: 563; Convertible bonds due 2011 — Stock Code: 2528)

**ADDITIONAL INFORMATION TO THE ANNOUNCEMENT
OF INTERIM RESULTS ON 23 DECEMBER 2009**

The Company has complied with the Code on corporate Governance Practices (the “Code”) as set out in Appendix 14 of the Listing Rules throughout the six-month period ended 31 October 2009, except for the following:

(1) CODE PROVISION A.4.1

Code A.4.1 specifies that Non-executive directors should be appointed for a specific term, subject to reelection. Currently, the existing one non-executive director and three independent non-executive directors are not appointed for specific terms, but are subject to retirement by rotation and re-election at the Company’s annual general meeting in accordance with the Company’s Bye-laws.

(2) CODE PROVISION A.4.4

Code A.4.4 specifies that Issuers should establish a nomination committee. The Company has not established a nomination committee. The duties and functions of the nomination committee recommended in the Code are performed by the Board collectively with no director being involved in fixing his/her own terms of appointment and no independent non-executive director being involved in assessing his/her own independence.

(3) CODE PROVISION E.1.2

Code E.1.2 specifies that the chairman of the board should attend the annual general meeting. The chairman of the Board was absent from the annual general meeting held on 10 September 2009 due to his prior business engagement. Mr. Jia Bo Wei, an executive director and the elected chairman of that meeting, was available to answer questions in that meeting.

PURCHASE, SALE OR REDEMPTION OF SECURITIES

During the period, neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities.

By order of the Board
NEO-CHINA LAND GROUP (HOLDINGS) LIMITED
Liu Yi
Chairman

Hong Kong, 28 December 2009

As at the date of this announcement, the Board comprises Mr. Liu Yi, Ms. Niu Xiao Rong, Mr. Yuan Kun, Ms. Liu Yan, Mr. Jia Bo Wei, Ms. Bao Jing Tao and Mr. Lam Kwan Sing as executive directors, Mr. Lai Leong as non-executive director and Ms. Nie Mei Sheng, Mr. Gao Ling and Mr. Zhang Qing Lin as independent non-executive directors.

** for identification purposes only*