

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Shangh	nai Industrial Urban D	evelopment G	roup Limited
Date Submitted 1 Febru	uary 2011		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>00563</u> Descri	iption: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.04	HK\$400,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

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Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

Stock code : N/A Descr	ription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

N/A

N/A

N/A

N/A

N/A

N/A

N/A

Total authorised share capital at the end of the month (*State currency*): HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	2,629,332,189	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the					
month	2,629,332,189	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$2.98						
(12/12/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	111,500,000
(Note 1)						
2. N/A						
(Note 1)						
3. N/A						
(Note 1)						
4. N/A						
Ordinary shares (Note 1)						
5. N/A						
Ordinary shares (Note 1)						
			Total A. (Oro	dinary shares)	Nil N/A	
			(Preie	(Other class)	N/A N/A	

Warrants to Issue Shares of the	Issuer which are t	to be Listed		FOI MIAIII BOAIU	and GEW liste	u issuers
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2012 Warrant	_					
	_	66,000,000		66,000,000		
	HKD	units	Nil	units	Nil	66,000,000
( 22 / 07 / 2012 )	NI/A /II	12 ( 1)				
Stock code (if listed) Class of shares	N/A (Un	ilisted)				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$6.72 (subject					
EGM approval date		,				
(if applicable)	(12/07/	2007)				
(dd/mm/yyyy)	(12/07/	2007)				
2. N/A	<del>_</del>					
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u></u>					
	<del></del>					
				. <u> </u>		<u>.</u> .
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	, )				
4. N/A						
	_					
( / / )	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot	al B. (Ord	dinary shares) Nil		
		100	`	erence shares) N/A		<u>-</u>
			,	(Other class) $\frac{N}{N}$		<del>.</del> _

Convertibles (i.e. Convertible	into Snares of the I	ssuer which are to	de Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible						
Bonds due 2011						
	HKD	\$2,000,000	Nil	\$2,000,000	Nil	332,270
Stock code (if listed)	2528 (Issued in	n June 2006)				
Class of shares	0.1	C1				
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$6.0192 (Subje					
EGM approval date	11K\$0.0192 (Subje	et to adjustificiti)				
(if applicable)						
(dd/mm/yyyy))	( N/A	A )				
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Cto also and a (if lints d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares) Nil		
				ence shares) N/A		_
				Other class) N/A		-
			`	· ——		=

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	1	
	1	
shares (Note 1)	1	
Sildres (Note 1)		
2 NI/A		
2. <u>N/A</u>	-	
shares (Note 1)		<u> </u>
3. N/A		
( / / )	]	
shares (Note 1)	]	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Guilli Guilli)		
	1	

	her Movements in					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd:IIII233337)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2, pc 22 22222		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares				
6.	Repurchase of		repurchased (Note 1)	( / /	· )		
0.	shares		Cancellation date: (dd/mm/yyyy)	( , ,	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd iiiii yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		iss	No. of new hares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
10.	Other (Subscription of At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / /			
	Shares)	date : (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other o	ares)	N/A	
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	Nil	
Ta	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E)	(2)	N/A N/A	
	otal increase / (decrease) in other classes of share	_		N/A	
	hese figures should be the same as the relevant	· · · · · · · · · · · · · · · · · · ·	ued Sl		)

Remarks (if any):		
N/A		
Submitted by:	Tricor Secretaries Limited	<u></u>
m: 1		
Title:	Hong Kong Branch Share Registrar	
(Director, S	Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.